

**NOMINATION FORM FOR INDIVIDUAL ONLY**

**ZUARI FINSERV LIMITED**

**Registered Office :** Jai Kisaan Bhawan, Zuarinagar, Goa - 403726

**Corporate Office :** Plot No. 2, Zamrudpur Community Centre, Kailash Colony Extension, New Delhi - 110048

Email: wecare@adventz.zuarimoney.com . Website: www.zuarimoney.com

Date 

D	D	M	M	Y	Y	Y	Y
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**DP ID : IN301055**

**CLIENT ID**

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**UCC / TRADING CODE**

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**Nomination Option**

<input type="checkbox"/> I/We wish to make a nomination. <b>[As per details given below]</b>	<input type="checkbox"/> I/We do not wish to make a nomination. <b>[Strike off the nomination details below]</b>  Declaration for opting out of nomination :  I / We hereby confirm that I / We do not wish to appoint any nominee(s) in my / our trading / demat account and understand the issues involved in non-appointment of nominee(s) and further are aware that in case of death of all the account holder(s), my / our legal heirs would need to submit all the requisite documents / information for claiming of assets held in my / our trading / demat account, which may also include documents issued by Court or other such competent authority, based on the value of assets held in the trading / demat account.
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**NOMINATION DETAILS**

I/We wish to make a nomination and do hereby nominate the following person (s) who shall receive all the assets held in my/our account in the event of my / our death

Nomination can be made upto three nominees in the account.	Details of 1st Nominee	Details of 2nd Nominee	Details of 3rd Nominee																								
1 Name of the Nominee(s) (Mr./Ms.)																											
2 Share of each Nominee <span style="font-size: small;">Equally <input type="checkbox"/> [If not equally, please specify percentage]</span>	%	%	%																								
Any odd lot after division shall be transferred to the first nominee mentioned in the form.																											
3 Relationship With the Applicant (If Any)																											
4 Address of Nominee(s)																											
PIN Code																											
5 Mobile/Telephone No. of Nominee(s)																											
6 Email ID of Nominee(s)																											
7 Nominee Identification details : <span style="font-size: small;">[Please tick any one of following and provide details of same]</span> <input type="checkbox"/> Photograph & Signature	Photograph of 1st nominee    Nominee Signature	Photograph of 2nd nominee    Nominee Signature	Photograph of 3rd nominee    Nominee Signature																								
<input type="checkbox"/> PAN																											
<input type="checkbox"/> Aadhaar																											
<input type="checkbox"/> Saving Bank Account No.																											
<input type="checkbox"/> Proof of Identity																											
<input type="checkbox"/> Demat Account ID																											
<b>Sr. Nos. 8-14 should be filled only if nominee(s) is a minor:</b>																											
8 Date of Birth {in case of minor nominee(s)}	<table border="1" style="display: inline-table; border-collapse: collapse;"><tr><td style="width: 20px; height: 20px;">D</td><td style="width: 20px; height: 20px;">D</td><td style="width: 20px; height: 20px;">M</td><td style="width: 20px; height: 20px;">M</td><td style="width: 20px; height: 20px;">Y</td><td style="width: 20px; height: 20px;">Y</td><td style="width: 20px; height: 20px;">Y</td><td style="width: 20px; height: 20px;">Y</td></tr></table>	D	D	M	M	Y	Y	Y	Y	<table border="1" style="display: inline-table; border-collapse: collapse;"><tr><td style="width: 20px; height: 20px;">D</td><td style="width: 20px; height: 20px;">D</td><td style="width: 20px; height: 20px;">M</td><td style="width: 20px; height: 20px;">M</td><td style="width: 20px; height: 20px;">Y</td><td style="width: 20px; height: 20px;">Y</td><td style="width: 20px; height: 20px;">Y</td><td style="width: 20px; height: 20px;">Y</td></tr></table>	D	D	M	M	Y	Y	Y	Y	<table border="1" style="display: inline-table; border-collapse: collapse;"><tr><td style="width: 20px; height: 20px;">D</td><td style="width: 20px; height: 20px;">D</td><td style="width: 20px; height: 20px;">M</td><td style="width: 20px; height: 20px;">M</td><td style="width: 20px; height: 20px;">Y</td><td style="width: 20px; height: 20px;">Y</td><td style="width: 20px; height: 20px;">Y</td><td style="width: 20px; height: 20px;">Y</td></tr></table>	D	D	M	M	Y	Y	Y	Y
D	D	M	M	Y	Y	Y	Y																				
D	D	M	M	Y	Y	Y	Y																				
D	D	M	M	Y	Y	Y	Y																				
9 Name of Guardian (Mr./Mrs.) {in case of minor nominee(s)}																											
10 Address of Guardian(s)																											
PIN Code																											



11	Mobile/Telephone No. of Guardian			
12	Email ID of Guardian			
13	Relationship of Guardian with Nominee			
14	Guardian Identification details : [Please tick any one of following and provide details of same] <input type="checkbox"/> Photograph & Signature	<div style="border: 1px solid black; padding: 5px; text-align: center;">           Photograph of 1st Guardian   </div> <div style="border: 1px solid black; padding: 5px; text-align: center;">           Guardian Signature         </div>	<div style="border: 1px solid black; padding: 5px; text-align: center;">           Photograph of 2nd Guardian   </div> <div style="border: 1px solid black; padding: 5px; text-align: center;">           Guardian Signature         </div>	<div style="border: 1px solid black; padding: 5px; text-align: center;">           Photograph of 3rd Guardian   </div> <div style="border: 1px solid black; padding: 5px; text-align: center;">           Guardian Signature         </div>
<input type="checkbox"/>	PAN			
<input type="checkbox"/>	Aadhaar			
<input type="checkbox"/>	Saving Bank Account No.			
<input type="checkbox"/>	Proof of Identity			
<input type="checkbox"/>	Demat Account ID			
		Name(s) of Holder(s)		Signature(s) of holder
Sole/ First Holder (Mr./Ms.)				
Second Holder (Mr./Ms.)				
Third Holder (Mr./Ms.)				
Signature of Witness for Nomination*				
Name of the Witness		Address		Signature of Witness
				Date
				D D M M Y Y Y Y

\*Signature of witness, along with name address are required, if account holder of fixes thumb impression instead of signature.

- Notes:
- The nomination can be made only by individuals holding beneficiary owner accounts on their own behalf singly or jointly. Non- individuals including society, trust, body corporate and partnership firm, karta of Hindu Undivided Family, holder of power of attorney cannot nominate. If the account is held jointly, all joint holders will sign the nomination form.
  - A minor can be nominated. In that event, the name and address of the Guardian of the minor nominee shall be provided by the beneficial owner.
  - The Nominee(s) shall not be a trust, society, body corporate, partnership firm, karta of Hindu Undivided Family or a power of Attorney holder. A non-resident Indian can be a Nominee, subject to the exchange controls in force, from time to time.
  - Nomination in respect of the beneficiary owner account stands rescinded upon closure of the beneficiary owner account. Similarly, the nomination in respect of the securities shall stand terminated upon transfer of the securities.
  - Transfer of securities in favour of a Nominee(s) shall be valid discharge by the depository and the Participant against the legal heir.
  - The cancellation of nomination can be made by individuals only holding beneficiary owner accounts on their own behalf singly or jointly by the same persons who made the original nomination. Non- individuals including society, trust, body corporate and partnership firm, karta of Hindu Undivided Family, holder of power of attorney cannot cancel the nomination. If the beneficiary owner account is held jointly, all joint holders will sign the cancellation form.
  - On cancellation of the nomination, the nomination shall stand rescinded and the depository shall not be under any obligation to transfer the securities in favour of the Nominee(s).
  - Nomination can be made upto three nominees in a demat account. In case of multiple nominees, the Client must specify the percentage of share for each nominee that shall total upto hundred percent. In the event of the beneficiary owner not indicating any percentage of allocation/share for each of the nominees, the default option shall be to settle the claims equally amongst all the nominees.
  - On request of Substitution of existing nominees by the beneficial owner, the earlier nomination shall stand rescinded. Hence, details of nominees as mentioned in the FORM 10 at the time of substitution will be considered. Therefore, please mention the complete details of all the nominees.
  - Copy of any proof of identity must be accompanied by original for verification or duly attested by any entity authorized for attesting the documents, as provided in Annexure D.
  - Savings bank account details shall only be considered if the account is maintained with the same participant.
  - DP ID and client ID shall be provided where demat details is required to be provided.